

## Variable Annuity Series

### Investment Transfer, Re-Allocation or Change of Future Allocation/Rebalancing

**Express Mail:**  
AXA Equitable  
EQUI-VEST Processing Office  
100 Madison St., Suite 1000  
Syracuse, N.Y. 13202

**Regular Mail:**  
AXA Equitable  
EQUI-VEST Processing Office  
P.O. Box 4956  
Syracuse, N.Y. 13221

**Fax Number:**  
(201) 583-2827



**For Assistance: Call (800) 628-6673**  
**Monday – Thursday 8:00 a.m. – 7:00 p.m. EST**  
**Friday 8:00 a.m. – 5:00 p.m. EST**

#### Type of Request

Please complete the sections listed if you are requesting a:

- One-Time Transfer of Current Account Value\* – sections 1, 2, 5
- One-Time Re-Allocation of Current Account Value\* – sections 1, 3, 5
- Asset Rebalancing Program – sections 1, 3, 5
- Change of Future Allocations – sections 1, 4, 5

**\*Please note that you cannot select both a One-Time Transfer of your current account value and a Re-Allocation of your current account value.**

#### 1. Owner's Information *(Please Print)*

Certificate/Contract Number

Owner's Name (Last, First, Middle)

Owner's Daytime Phone

Joint Owner's Name (Last, First, Middle) (if applicable)

Joint Owner's Daytime Phone

Annuitant's Name (if other than Owner)

Address Number and Street

Apt/Suite/Floor

City State Zip Code

Please check if this is an Address Change.

#### 2. One-Time Transfer of Current Account Value Between Investment Options

Complete this section to transfer all or part of your current Account Value among the Variable Investment Options, Guaranteed Interest Option and Fixed Maturity Options.

- **Do not complete this section if you are re-allocating your current account value in section 3.**
- Please see page 3 for a listing of investment options available for transfer "To" and "From"
- Total percentage to destination investment option(s) must equal 100%.
- This one-time transfer of current account value does not affect future contributions. Indicate any change to future contribution allocations in section 4.
- Transfers are not allowed into Fixed Maturity Option(s), if you previously allocated funds to the same Fixed Maturity Option(s), or if the Maturity Rate is 3%. Fixed Maturity Options are not available for IRA/NQ contracts issued after May 5, 2008 in certain states.
- Effecting an investment option transfer while a rebalancing program is in place will **NOT** result in the rebalancing program being changed to reflect the new transfer-implied percentage allocations. Fund rebalancing allocations will remain in effect for your contract UNLESS we receive written instructions to specifically change or cancel your rebalancing program. Please see section 5. Authorization for more information.

**2. One-Time Transfer (cont'd)** [Please see page 3 for a complete listing of investment options that are available.]  
[Do not complete this section if you elect a One-Time Rebalance of your account in Section 3]

**1** **Transfer From:** \_\_\_\_\_  **100%** or \_\_\_\_\_% or \$\_\_\_\_\_ Investment Option Name  
% or \$ \_\_\_\_\_  
**To:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**2** **Transfer From:** \_\_\_\_\_  **100%** or \_\_\_\_\_% or \$\_\_\_\_\_ Investment Option Name  
% or \$ \_\_\_\_\_  
**To:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**3** **Transfer From:** \_\_\_\_\_  **100%** or \_\_\_\_\_% or \$\_\_\_\_\_ Investment Option Name  
% or \$ \_\_\_\_\_  
**To:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**4** **Transfer From:** \_\_\_\_\_  **100%** or \_\_\_\_\_% or \$\_\_\_\_\_ Investment Option Name  
% or \$ \_\_\_\_\_  
**To:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**5** **Transfer From:** \_\_\_\_\_  **100%** or \_\_\_\_\_% or \$\_\_\_\_\_ Investment Option Name  
% or \$ \_\_\_\_\_  
**To:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**6** **Transfer From:** \_\_\_\_\_  **100%** or \_\_\_\_\_% or \$\_\_\_\_\_ Investment Option Name  
% or \$ \_\_\_\_\_  
**To:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### 3. Reallocation of Current Account Value/Asset Rebalancing

- Complete this section to reallocate your current account value on a one-time basis or to establish the Asset Rebalancing program. Asset Rebalancing does not affect your allocation for future contributions.
- Whole percentages must be indicated with total allocations equal to 100%.
- Asset Rebalancing does not guarantee a profit or protect against loss in a declining market.
- If you request a transfer while the rebalancing program is in effect, we will process the transfer as requested; the rebalancing program will remain in effect until you request in writing that it be cancelled.
- To elect the Asset Rebalancing Program, the contract value must be at least \$5000, exclusive of FMOs.

#### Re-Allocation of Current Account Value

Do Not Complete if you elected one time transfers in section 2

- One-Time Re-Allocation of Entire Current Account Value       Include Variable Investment options (VIO) only

#### Asset Rebalancing Program

This form must be received prior to the request start date to be valid

Type of Request:  New Instructions       Discontinue Existing Rebalancing Order

Select Desired Frequency and Start Date:

- Annual \_\_\_\_ (mm) \_\_\_\_ (yy)       Semiannual \_\_\_\_ (mm) \_\_\_\_ (yy)  
 Quarterly (indicate the quarter to begin):       January       April       July       October

Program Election (Please elect one of the options).

- Option I — Only the Variable Investment Options (VIOs) will be included in the Asset Rebalancing program (contract value in the VIO must be at least \$5,000).  
 Option II — The VIOs and the GIO will be included in the Asset Rebalancing program (contract value in the VIOs and GIO must be at least \$5,000). Cannot be elected if the Dollar Cost Averaging program is in effect.  
 By checking this box, I authorize the termination of my Dollar Cost Averaging program in order to elect the Asset Rebalancing – Option II program.

#### Guaranteed-Fixed

\_\_\_\_ % Guaranteed Interest Option (A1\*)<sup>(1)(2)</sup>

#### Asset Allocation

##### AXA Allocation

- \_\_\_\_ % AXA Aggressive Allocation (18\*)  
 \_\_\_\_ % AXA Conservative Allocation (15\*)  
 \_\_\_\_ % AXA Conservative-Plus Allocation (16\*)  
 \_\_\_\_ % AXA Moderate Allocation (T4\*)  
 \_\_\_\_ % AXA Moderate-Plus Allocation (17\*)

##### Target Allocation

- \_\_\_\_ % Target 2015 Allocation (6G\*)  
 \_\_\_\_ % Target 2025 Allocation (6H\*)  
 \_\_\_\_ % Target 2035 Allocation (6I\*)  
 \_\_\_\_ % Target 2045 Allocation (6J\*)

##### Other Asset Allocation

- \_\_\_\_ % All Asset Allocation (7H\*)<sup>4</sup>  
 \_\_\_\_ % EQ/Franklin Templeton Allocation<sup>5</sup> (6P\*)

##### Large Cap Stocks

- \_\_\_\_ % EQ/BlackRock Basic Value Equity (81\*)  
 \_\_\_\_ % EQ/Boston Advisors Equity Income (33\*)  
 \_\_\_\_ % EQ/Calvert Socially Responsible (92\*)  
 \_\_\_\_ % EQ/Capital Guardian Growth (74\*)  
 \_\_\_\_ % EQ/Capital Guardian Research (86\*)  
 \_\_\_\_ % EQ/Common Stock Index (T1\*)  
 \_\_\_\_ % EQ/Davis New York Venture (6Q\*)  
 \_\_\_\_ % EQ/Equity 500 Index (TE\*)  
 \_\_\_\_ % EQ/Equity Growth PLUS<sup>5</sup> (94\*)  
 \_\_\_\_ % EQ/Evergreen Omega (83\*)  
 \_\_\_\_ % EQ/JPMorgan Value Opportunities (72\*)  
 \_\_\_\_ % EQ/Large Cap Core PLUS (85\*)  
 \_\_\_\_ % EQ/Large Cap Growth Index (82\*)

- \_\_\_\_ % EQ/Large Cap Growth PLUS (77\*)  
 \_\_\_\_ % EQ/Large Cap Value Index (49\*)  
 \_\_\_\_ % EQ/Large Cap Value PLUS (89\*)  
 \_\_\_\_ % EQ/Lord Abbett Growth and Income (02\*)  
 \_\_\_\_ % EQ/Lord Abbett Large Cap Core (05\*)  
 \_\_\_\_ % EQ/Montag & Caldwell Growth (34\*)  
 \_\_\_\_ % EQ/Mutual Large Cap Equity<sup>5</sup> (6F\*)  
 \_\_\_\_ % EQ/T. Rowe Price Growth Stock (32\*)  
 \_\_\_\_ % EQ/UBS Growth and Income (35\*)  
 \_\_\_\_ % EQ/Van Kampen Comstock (07\*)  
 \_\_\_\_ % Multimanager Aggressive Equity (T2\*)  
 \_\_\_\_ % Multimanager Large Cap Core Equity (57\*)  
 \_\_\_\_ % Multimanager Large Cap Growth (56\*)  
 \_\_\_\_ % Multimanager Large Cap Value (58\*)

##### Mid Cap Stocks

- \_\_\_\_ % EQ/Mid Cap Index (55\*)  
 \_\_\_\_ % EQ/Mid Cap Value PLUS (79\*)  
 \_\_\_\_ % EQ/Van Kampen Mid Cap Growth (08\*)  
 \_\_\_\_ % Multimanager Mid Cap Growth (59\*)  
 \_\_\_\_ % Multimanager Mid Cap Value (61\*)

##### Small Cap Stocks

- \_\_\_\_ % EQ/AllianceBernstein Small Cap Growth (TP\*)  
 \_\_\_\_ % EQ/AXA Franklin Small Cap Value Core (6E\*)  
 \_\_\_\_ % EQ/GAMCO Small Company Value (37\*)  
 \_\_\_\_ % EQ/Small Company Index (97\*)  
 \_\_\_\_ % Multimanager Small Cap Growth (36\*)  
 \_\_\_\_ % Multimanager Small Cap Value (91\*)

##### International Stocks/Global

- \_\_\_\_ % EQ/AllianceBernstein International (TN\*)

- \_\_\_\_ % EQ/BlackRock International Value (73\*)  
 \_\_\_\_ % EQ/Global Multi-Sector Equity (78\*)  
 \_\_\_\_ % EQ/International Core PLUS (88\*)  
 \_\_\_\_ % EQ/International Growth (26\*)  
 \_\_\_\_ % EQ/Oppenheimer Global (6A\*)  
 \_\_\_\_ % EQ/Templeton Global Equity<sup>5</sup> (6D\*)  
 \_\_\_\_ % Multimanager International Equity (65\*)

##### Investment Grade Bonds

- \_\_\_\_ % EQ/Core Bond Index (96\*)  
 \_\_\_\_ % EQ/Global Bond PLUS (47\*)  
 \_\_\_\_ % EQ/Intermediate Government Bond Index (T1\*)  
 \_\_\_\_ % EQ/PIMCO Ultra Short Bond (28\*)  
 \_\_\_\_ % EQ/Quality Bond PLUS (TQ\*)  
 \_\_\_\_ % Multimanager Core Bond (69\*)

##### High Yield Bonds

- \_\_\_\_ % Multimanager Multi-Sector Bond (TH\*)

##### Cash Equivalents

- \_\_\_\_ % EQ/Money Market (T3\*)

##### Sector/Specialty

- \_\_\_\_ % EQ/Franklin Core Balanced<sup>5</sup> (6C\*)  
 \_\_\_\_ % EQ/GAMCO Mergers and Acquisitions (25\*)  
 \_\_\_\_ % Multimanager Technology (67\*)

\_\_\_\_ % **Total of all Investment Options chosen must be 100%.**

\* The number in parenthesis is shown for data input only.

<sup>1</sup> For IRA/NQ contracts issued after May 5, 2008 in certain states: If the account value is \$100,000 or less, no more than 25% of any transfer can be allocated to the Guaranteed Interest Option (GIO). If the account value is greater than \$100,000, no more than 50% of any transfer can be allocated to the GIO.

<sup>2</sup> The GIO will only be included in the Asset Rebalancing elections if Option II in section 3 was checked. Not available for EQUI-VEST Express contracts.

<sup>4</sup> Available on or about September 18, 2009.

<sup>5</sup> This will be the investment option's new name on or about September 18, 2009.

#### 4. Change of Future Allocations

Complete this section to change your allocation instructions currently on file for your contract identified in Section 1.

- This change will be applied to all future contributions you make to this contract.
- Please use whole percentages only (no fractions or decimals).
- Total of all allocations to the Guaranteed Interest Option and Variable Investment Options must equal 100%.

<p><b>Guaranteed-Fixed</b>          _____% Guaranteed Interest Option (A1*)<sup>(1)(2)</sup></p> <p><b>Asset Allocation</b></p> <p><b>AXA Allocation</b>          _____% AXA Aggressive Allocation (18*)          _____% AXA Conservative Allocation (15*)          _____% AXA Conservative-Plus Allocation (16*)          _____% AXA Moderate Allocation (T4*)          _____% AXA Moderate-Plus Allocation (17*)</p> <p><b>Target Allocation</b>          _____% Target 2015 Allocation (6G*)          _____% Target 2025 Allocation (6H*)          _____% Target 2035 Allocation (6I*)          _____% Target 2045 Allocation (6J*)</p> <p><b>Other Asset Allocation</b>          _____% All Asset Allocation (7H*)<sup>4</sup>          _____% EQ/Franklin Templeton Allocation<sup>5</sup> (6P*)</p> <p><b>Large Cap Stocks</b>          _____% EQ/BlackRock Basic Value Equity (81*)          _____% EQ/Boston Advisors Equity Income (33*)          _____% EQ/Calvert Socially Responsible (92*)          _____% EQ/Capital Guardian Growth (74*)          _____% EQ/Capital Guardian Research (86*)          _____% EQ/Common Stock Index (T1*)          _____% EQ/Davis New York Venture (6Q*)          _____% EQ/Equity 500 Index (TE*)          _____% EQ/Equity Growth PLUS<sup>5</sup> (94*)          _____% EQ/Evergreen Omega (83*)          _____% EQ/JPMorgan Value Opportunities (72*)          _____% EQ/Large Cap Core PLUS (85*)          _____% EQ/Large Cap Growth Index (82*)          _____% EQ/Large Cap Growth PLUS (77*)</p>	<p>_____ % EQ/Large Cap Value Index (49*)          _____ % EQ/Large Cap Value PLUS (89*)          _____ % EQ/Lord Abbett Growth and Income (02*)          _____ % EQ/Lord Abbett Large Cap Core (05*)          _____ % EQ/Montag &amp; Caldwell Growth (34*)          _____ % EQ/Mutual Large Cap Equity<sup>5</sup> (6F*)          _____ % EQ/T. Rowe Price Growth Stock (32*)          _____ % EQ/UBS Growth and Income (35*)          _____ % EQ/Van Kampen Comstock (07*)          _____ % Multimanager Aggressive Equity (T2*)          _____ % Multimanager Large Cap Core Equity (57*)          _____ % Multimanager Large Cap Growth (56*)          _____ % Multimanager Large Cap Value (58*)</p> <p><b>Mid Cap Stocks</b>          _____ % EQ/Mid Cap Index (55*)          _____ % EQ/Mid Cap Value PLUS (79*)          _____ % EQ/Van Kampen Mid Cap Growth (08*)          _____ % Multimanager Mid Cap Growth (59*)          _____ % Multimanager Mid Cap Value (61*)</p> <p><b>Small Cap Stocks</b>          _____ % EQ/AllianceBernstein Small Cap Growth (TP*)          _____ % EQ/AXA Franklin Small Cap Value Core (6E*)          _____ % EQ/GAMCO Small Company Value (37*)          _____ % EQ/Small Company Index (97*)          _____ % Multimanager Small Cap Growth (36*)          _____ % Multimanager Small Cap Value (91*)</p> <p><b>International Stocks/Global</b>          _____ % EQ/AllianceBernstein International (TN*)          _____ % EQ/BlackRock International Value (73*)          _____ % EQ/Global Multi-Sector Equity (78*)          _____ % EQ/International Core PLUS (88*)</p>	<p>_____ % EQ/International Growth (26*)          _____ % EQ/Oppenheimer Global (6A*)          _____ % EQ/Templeton Global Equity<sup>5</sup> (6D*)          _____ % Multimanager International Equity (65*)</p> <p><b>Investment Grade Bonds</b>          _____ % EQ/Core Bond Index (96*)          _____ % EQ/Global Bond PLUS (47*)          _____ % EQ/Intermediate Government Bond Index (TI*)          _____ % EQ/PIMCO Ultra Short Bond (28*)          _____ % EQ/Quality Bond PLUS (TQ*)          _____ % Multimanager Core Bond (69*)</p> <p><b>High Yield Bonds</b>          _____ % Multimanager Multi-Sector Bond (TH*)</p> <p><b>Cash Equivalents</b>          _____ % EQ/Money Market (T3*)</p> <p><b>Sector/Specialty</b>          _____ % EQ/Franklin Core Balanced<sup>5</sup> (6C*)          _____ % EQ/GAMCO Mergers and Acquisitions (25*)          _____ % Multimanager Technology (67*)</p>
		<p>_____ % <b>Total of all Investment Options chosen must be 100%</b></p>

\* The number in parenthesis is shown for data input only.

<sup>2</sup> Not available for EQUI-VEST Express contracts.

<sup>1</sup> **For IRA/NQ contracts issued after May 5, 2008 in certain states:** If the account value is \$100,000 or less, no more than 25% of any contribution can be allocated to the Guaranteed Interest Option (GIO). If the account value is greater than \$100,000, no more than 50% of any contribution can be allocated to the GIO.

<sup>4</sup> Available on or about September 18, 2009.

<sup>5</sup> This will be the investment option's new name on or about September 18, 2009.

#### 5. Authorization

ALL TRANSACTIONS WILL BE PROCESSED EFFECTIVE ON THE BUSINESS DAY THIS FORM IS RECEIVED (IF ALL REQUIRED INFORMATION IS PROVIDED) IN OUR PROCESSING OFFICE. PLEASE CONSULT YOUR PROSPECTUS FOR RESTRICTIONS, MINIMUM OR MAXIMUM LIMITATIONS, FEES AND OTHER APPLICABLE INFORMATION RELATING TO YOUR REQUEST.

I understand that if I use any Investment Options other than the EQ/AllianceBernstein Common Stock, Multimanager Aggressive Equity, AXA Moderate Allocation or EQ/Money Market option, and my contract does not currently permit use of such options, I am agreeing to amend my contract to add these new options and understand that the fees, charges and investment restrictions described in the current EQUI-VEST prospectus will apply.

**If you have requested a one-time transfer of funds and are currently enrolled in an Asset Rebalancing program, we will process the transfer as requested; however, the Rebalancing program will remain in effect unless you request that it be cancelled. Please check the box below if you wish to have your Asset Rebalancing program cancelled.**

By checking this box and my signature below, I authorize the termination of my Asset Rebalancing program.

**X**  
 \_\_\_\_\_  
 Annuitant's Signature Date

**X**  
 \_\_\_\_\_  
 Owner's Signature (if different than the annuitant) Date

**X**  
 \_\_\_\_\_  
 Joint Owner\* (if applicable) \* If there are joint owners, all must sign. Date