

**Variable Annuity Series**  
**Asset Rebalancing**  
**Acceptance Form**

**1. Annuitant Information** (Contract number must be provided to process this request)

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Certificate/Contract Number \_\_\_\_\_

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Annuitant's Name (Last, First, Middle) \_\_\_\_\_ Owner's Name (if different from Annuitant) \_\_\_\_\_

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Address Number and Street \_\_\_\_\_ Apt/Suite/Floor \_\_\_\_\_ Annuitant's Daytime Phone \_\_\_\_\_

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City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Annuitant's Date of Birth \_\_\_\_\_

Please check if this is an Address Change.

**2. Asset Rebalancing Status**

Are you electing to begin Asset Rebalancing?  Yes  No If yes, complete all sections

Is this a change to an existing Asset Rebalancing election?  Yes  No Complete all sections

Would you like to discontinue Asset Rebalancing?  Yes  No To discontinue complete sections 1, 2 and 6

If the answer is yes to any of the questions above, this election will supersede the existing election.

**3. Program Election** (Please elect one of the options.)

**NOTE:** If you are currently enrolled in the Asset Rebalancing program (now titled Option I) and would like to elect to include the Guaranteed Interest Option (GIO) (Option II) check Option II below and indicate in section 2 that this is a change to an existing Asset Rebalancing election.

Option I — Only the variable investment options will be included in the Asset Rebalancing program.

Option II — The variable investment options and the GIO will be included in the Asset Rebalancing program.

**4. Frequency of Rebalancing** (Select one frequency only.)

All Asset Rebalancing transactions will be processed on the first business day of the month based on your selection. Asset Rebalancing transactions cannot begin in the current month or retroactively.

**A. Calendar Quarter**—If you choose calendar quarter, please indicate the quarter to begin the first Asset Rebalancing transaction:  January  April  July  October

**B.**  Semiannual

**C.**  Annual

If you choose Semiannual or Annual, please indicate **any month** and the year to begin the first Asset Rebalancing transaction:

\_\_\_\_\_

Month                      Year

## 5. Choose Your Investment Options and Asset Rebalancing Percentages

### Structured Investment Option Segment

\_\_\_\_\_ % S&P 500 1year -10% Buffer (VI)<sup>3</sup>

### Asset Allocation

#### AXA Allocation

\_\_\_\_\_ % AXA Aggressive Allocation (18\*)  
 \_\_\_\_\_ % AXA Conservative Allocation (15\*)  
 \_\_\_\_\_ % AXA Conservative-Plus Allocation (16\*)  
 \_\_\_\_\_ % AXA Moderate Allocation (T4\*)  
 \_\_\_\_\_ % AXA Moderate-Plus Allocation (17\*)

#### Target Allocation

\_\_\_\_\_ % Target 2015 Allocation (6G\*)  
 \_\_\_\_\_ % Target 2025 Allocation (6H\*)  
 \_\_\_\_\_ % Target 2035 Allocation (6I\*)  
 \_\_\_\_\_ % Target 2045 Allocation (6J\*)

#### Other Asset Allocation

\_\_\_\_\_ % All Asset Allocation (7H\*)  
 \_\_\_\_\_ % EQ/Franklin Templeton Allocation (6P\*)

### Large Cap Stocks

\_\_\_\_\_ % AXA Tactical Manager 500 (7M\*)  
 \_\_\_\_\_ % EQ/BlackRock Basic Value Equity (81\*)  
 \_\_\_\_\_ % EQ/Boston Advisors Equity Income (33\*)  
 \_\_\_\_\_ % EQ/Calvert Socially Responsible (92\*)  
 \_\_\_\_\_ % EQ/Capital Guardian Research (86\*)  
 \_\_\_\_\_ % EQ/Common Stock Index (T1\*)  
 \_\_\_\_\_ % EQ/Davis New York Venture (6Q\*)  
 \_\_\_\_\_ % EQ/Equity 500 Index (TE\*)  
 \_\_\_\_\_ % EQ/Equity Growth PLUS (94\*)  
 \_\_\_\_\_ % EQ/JPMorgan Value Opportunities (72\*)  
 \_\_\_\_\_ % EQ/Large Cap Core PLUS (85\*)  
 \_\_\_\_\_ % EQ/Large Cap Growth Index (82\*)  
 \_\_\_\_\_ % EQ/Large Cap Growth PLUS (77\*)  
 \_\_\_\_\_ % EQ/Large Cap Value Index (49\*)  
 \_\_\_\_\_ % EQ/Large Cap Value PLUS (89\*)  
 \_\_\_\_\_ % EQ/Lord Abbett Large Cap Core (05\*)  
 \_\_\_\_\_ % EQ/Montag & Caldwell Growth (34\*)  
 \_\_\_\_\_ % EQ/Mutual Large Cap Equity (6F\*)  
 \_\_\_\_\_ % EQ/T. Rowe Price Growth Stock (32\*)  
 \_\_\_\_\_ % EQ/UBS Growth and Income (35\*)

\_\_\_\_\_ % EQ/Van Kampen Comstock (07\*)  
 \_\_\_\_\_ % EQ/Wells Fargo Omega Growth (83\*)<sup>1</sup>  
 \_\_\_\_\_ % Fidelity® VIP Contrafund® (7R\*)  
 \_\_\_\_\_ % MFS® Investors Growth Stock (8I\*)  
 \_\_\_\_\_ % MFS® Investors Trust (7P\*)  
 \_\_\_\_\_ % Multimanager Aggressive Equity (T2\*)  
 \_\_\_\_\_ % Multimanager Large Cap Core Equity (57\*)  
 \_\_\_\_\_ % Multimanager Large Cap Growth (56\*)  
 \_\_\_\_\_ % Multimanager Large Cap Value (58\*)

### Small/Mid Cap Stocks

\_\_\_\_\_ % AXA Tactical Manager 400 (7L\*)  
 \_\_\_\_\_ % AXA Tactical Manager 2000 (7K\*)  
 \_\_\_\_\_ % EQ/AllianceBernstein Small Cap Growth (TP\*)  
 \_\_\_\_\_ % EQ/AXA Franklin Small Cap Value Core (6E\*)  
 \_\_\_\_\_ % EQ/GAMCO Small Company Value (37\*)  
 \_\_\_\_\_ % EQ/Mid Cap Index (55\*)  
 \_\_\_\_\_ % EQ/Mid Cap Value PLUS (79\*)  
 \_\_\_\_\_ % EQ/Morgan Stanley Mid Cap Growth (08\*)  
 \_\_\_\_\_ % EQ/Small Company Index (97\*)  
 \_\_\_\_\_ % Goldman Sachs VIT Mid Cap Value (7W\*)<sup>2</sup>  
 \_\_\_\_\_ % Invesco V.I. Mid Cap Core Equity (7T\*)  
 \_\_\_\_\_ % Invesco V.I. Small Cap Equity (7X\*)  
 \_\_\_\_\_ % Ivy Funds VIP Mid Cap Growth (8M\*)<sup>2</sup>  
 \_\_\_\_\_ % Ivy Funds VIP Small Cap Growth (7Y\*)<sup>2</sup>  
 \_\_\_\_\_ % Multimanager Mid Cap Growth (59\*)  
 \_\_\_\_\_ % Multimanager Mid Cap Value (61\*)  
 \_\_\_\_\_ % Multimanager Small Cap Growth (36\*)  
 \_\_\_\_\_ % Multimanager Small Cap Value (91\*)

### International Stocks/Global

\_\_\_\_\_ % AXA Tactical Manager International (7N\*)  
 \_\_\_\_\_ % EQ/Global Multi-Sector Equity (78\*)  
 \_\_\_\_\_ % EQ/International Core PLUS (88\*)

\_\_\_\_\_ % EQ/International Equity Index (TN\*)<sup>1</sup>  
 \_\_\_\_\_ % EQ/International Value PLUS (73\*)  
 \_\_\_\_\_ % EQ/MFS International Growth (26\*)<sup>1</sup>  
 \_\_\_\_\_ % EQ/Oppenheimer Global (6A\*)  
 \_\_\_\_\_ % EQ/Templeton Global Equity (6D\*)  
 \_\_\_\_\_ % Invesco V.I. International Growth (7Z\*)<sup>2</sup>  
 \_\_\_\_\_ % Lazard Retirement Emerging Markets Equity (8H\*)  
 \_\_\_\_\_ % MFS® International Value (8A\*)  
 \_\_\_\_\_ % Multimanager International Equity (65\*)

### Bonds

\_\_\_\_\_ % EQ/Core Bond Index (96\*)  
 \_\_\_\_\_ % EQ/Global Bond PLUS (47\*)  
 \_\_\_\_\_ % EQ/Intermediate Government Bond Index (T1\*)  
 \_\_\_\_\_ % EQ/PIMCO Ultra Short Bond (28\*)  
 \_\_\_\_\_ % EQ/Quality Bond PLUS (TQ\*)  
 \_\_\_\_\_ % Invesco V.I. High Yield (8L\*)<sup>2</sup>  
 \_\_\_\_\_ % Ivy Funds VIP High Income (8G\*)  
 \_\_\_\_\_ % Multimanager Core Bond (69\*)  
 \_\_\_\_\_ % Multimanager Multi-Sector Bond (TH\*)

### Cash Equivalents

\_\_\_\_\_ % EQ/Money Market (T3\*)

### Sector/Specialty

\_\_\_\_\_ % EQ/Franklin Core Balanced (6C\*)  
 \_\_\_\_\_ % EQ/GAMCO Mergers and Acquisitions (25\*)  
 \_\_\_\_\_ % Invesco V.I. Global Real Estate (8C\*)  
 \_\_\_\_\_ % Ivy Funds VIP Energy (8D\*)  
 \_\_\_\_\_ % MFS® Technology (8J\*)  
 \_\_\_\_\_ % MFS® Utilities (8K\*)  
 \_\_\_\_\_ % Multimanager Technology (67\*)  
 \_\_\_\_\_ % Van Eck VIP Global Hard Assets (8N\*)<sup>2</sup>

### Guaranteed-Fixed

\_\_\_\_\_ % Guaranteed Interest Option (A1\*)<sup>+,#</sup>

\_\_\_\_\_ % **Total of all Investment Options chosen must be 100%**

\* The number in parenthesis is shown for data input only.

<sup>+</sup> **For IRA/NQ contracts issued after May 5, 2008 in certain states:** If the account value is \$100,000 or less, no more than 25% of any transfer can be allocated to the Guaranteed Interest Option (GIO). If the account value is greater than \$100,000, no more than 50% of any transfer can be allocated to the GIO.

<sup>#</sup> The GIO will only be included in the Asset Rebalancing elections if Option II in section 3 was checked. Not available for EQUI-VEST Express contracts.

<sup>1</sup> New name on or about May 23, 2011.

<sup>2</sup> Available on or about May 23, 2011.

<sup>3</sup> Available for EQUI-VEST Strategies (Series 900) TSA and EDC only.

## 6. Authorization

Please activate this feature within my EQUI-VEST or EQUI-VEST Express program. I understand that if in Section 5, I use any investment option other than the EQ/Common Stock Index, Multimanager Aggressive Equity, AXA Moderate Allocation or EQ/Money Market option, and my contract does not currently permit the use of such options, I am agreeing to amend my contract to add these new options and understand that the fees, charges and investment restrictions described in the current EQUI-VEST prospectus will apply. I have read and understand the *Terms and Conditions* as stated on page 3.

Signature of Annuitant: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Owner (If other than annuitant): \_\_\_\_\_ Date: \_\_\_\_\_

(If owner is a corporation or trust, then signature & Title of Authorized Individual on behalf of owner is required.)

## Terms And Conditions

1. References to Annuitant and Contract also include Participant and Certificate, respectively.
2. Your asset rebalancing election will include both your variable investment options and the GIO only if you elect Option II. We will transfer amounts among your variable investment options and the GIO to arrive at the allocation percentages in Section 5 on each rebalancing date. If you elect Option I, then only your variable investment options will be included in your asset rebalancing calculation; in order to reallocate the amount in the GIO, you must transfer amounts in or out using TOPS or Online Account Access.
3. Asset Rebalancing does not allow you to include only a portion of your variable investment options or only a portion of your balance in the GIO. If you elect Option I, we will include your entire balance in the variable investment options, and none of your balance in the GIO, to arrive at the allocation percentages in Section 5. Similarly, if you elect Option II, we will include your entire balance in the variable investment options and your entire balance in the GIO to arrive at your allocation percentages.
4. Asset Rebalancing does not affect your allocation for future contributions.
5. Asset Rebalancing is not available for balances in a Fixed Maturity Option (FMO).
6. To elect the Asset Rebalancing Feature the contract account value must be at least \$5,000, exclusive of the GIO and FMO if Option I is elected. If Option II is elected then the contract account value must be at least \$5,000, exclusive of FMOs.
7. If you request a transfer while the rebalancing program is in effect, we will process the transfer as requested; the rebalancing program will remain in effect unless you request that it be canceled in writing.
8. Option II cannot be elected if the Investment Simplifier option has been elected.
9. Asset Rebalancing does not guarantee a profit or protect against loss in a declining market.

*FOR MORE INFORMATION, SEE YOUR EQUI-VEST PROSPECTUS AND ANY SUPPLEMENTS,  
OR CONTACT OUR CUSTOMER SERVICE REPRESENTATIVES, TOLL-FREE, AT 1-800-628-6673.*