

# EQUI-VEST<sup>®</sup> Variable Annuity Series 201

## Asset Rebalancing Acceptance Form

**Express Mail:**  
AXA Equitable  
EQUI-VEST Processing Office  
100 Madison St., Suite 1000  
Syracuse, N.Y. 13202

**Regular Mail:**  
AXA Equitable  
EQUI-VEST Processing Office  
P.O. Box 4956  
Syracuse, N.Y. 13221  
**Fax Number:**  
(201) 583-2827



**For Assistance: Call (800) 628-6673**  
**Monday – Thursday 8:00 a.m. – 7:00 p.m. EST**  
**Friday 8:00 a.m. – 5:00 p.m. EST**

### 1. Annuitant Information *(Contract number must be provided to process this request.)*

Certificate/Contract Number		Unit Number
Annuitant's Name <i>(Last, First, Middle)</i>		Annuitants' Date of Birth
Address Number and Street	Apt/Suite/Floor	Annuitant's Daytime Phone
City	State	Zip Code
<input type="checkbox"/> Please check if this is an Address Change.		

### 2. Asset Rebalancing Status

Are you electing to begin Asset Rebalancing?  Yes  No If yes, complete all sections

Is this a change to an existing Asset Rebalancing election?  Yes  No Complete all sections

Would you like to discontinue Asset Rebalancing?  Yes  No To discontinue complete sections 1, 2 and 6

If the answer is yes to any of the questions above, this election will supersede the existing election.

### 3. Program Election *(Please elect one of the options.)*

**NOTE:** If you are currently enrolled in the Asset Rebalancing program (now titled Option I) and would like to elect to include the Guaranteed Interest Option (GIO) (Option II) check Option II below and indicate in section 2 that this is a change to an existing Asset Rebalancing election.

- Option I — Only the variable investment options will be included in the Asset Rebalancing program.
- Option II — The variable investment options and the GIO will be included in the Asset Rebalancing program.

**You cannot select more than 20 investment options**

### 4. Frequency of Rebalancing *(Select one frequency only.)*

All Asset Rebalancing transactions will be processed on the first business day of the month based on your selection. Asset Rebalancing transactions cannot begin in the current month or retroactively.

- A.** Calendar Quarter—*If you choose calendar quarter, please indicate the quarter to begin the first Asset Rebalancing transaction:*  January  April  July  October
- B.**  Semiannual
- C.**  Annual

If you choose Semiannual or Annual, please indicate **any month** and the year to begin the first Asset Rebalancing transaction:

\_\_\_\_\_ Month \_\_\_\_\_ Year

## 5. Choose Your Investment Options and Asset Rebalancing Percentages

You cannot select more than 20 investment options

<b>Structured Investment Option Segment</b>	_____ % Fidelity® VIP Equity Income (7S*) <sup>1</sup>	_____ % EQ/Oppenheimer Global (6A*)
_____ % S&P 500 1year -10% Buffer (V1*)	_____ % MFS® Investors Growth Stock (8I*) <sup>1</sup>	_____ % EQ/Templeton Global Equity (6D*)
<b>Asset Allocation</b>	_____ % MFS® Investors Trust (7P*) <sup>1</sup>	_____ % Invesco V.I. International Growth (7Z*) <sup>1</sup>
<b>AXA Allocation</b>	_____ % Multimanager Aggressive Equity (T2*)	_____ % Lazard Retirement Emerging Markets Equity (8H*) <sup>1</sup>
_____ % AXA Aggressive Allocation (18*)	_____ % Multimanager Large Cap Value (58*)	_____ % MFS® International Value (8A*) <sup>1</sup>
_____ % AXA Conservative Allocation (15*)	_____ % Oppenheimer Main Street Fund/VA (7Q*) <sup>1</sup>	<b>Bonds</b>
_____ % AXA Conservative-Plus Allocation (16*)	<b>Small/Mid Cap Stocks</b>	_____ % EQ/Core Bond Index (96*)
_____ % AXA Moderate Allocation (T4*)	_____ % American Century VP Mid Cap Value (7V*) <sup>1</sup>	_____ % EQ/Global Bond PLUS (47*)
_____ % AXA Moderate-Plus Allocation (17*)	_____ % AXA Tactical Manager 400 (7L*)	_____ % EQ/PIMCO Ultra Short Bond (28*)
<b>Target Allocation</b>	_____ % AXA Tactical Manager 2000 (7K*)	_____ % EQ/Quality Bond PLUS (TQ*)
_____ % Target 2015 Allocation (6G*)	_____ % EQ/AllianceBernstein Small Cap Growth (TP*)	_____ % Invesco V.I. High Yield (8L*) <sup>1,3</sup>
_____ % Target 2025 Allocation (6H*)	_____ % EQ/AXA Franklin Small Cap Value Core (6E*)	_____ % Ivy Funds VIP High Income (8G*) <sup>1</sup>
_____ % Target 2035 Allocation (6I*)	_____ % EQ/GAMCO Small Company Value (37*)	_____ % Multimanager Core Bond (69*)
_____ % Target 2045 Allocation (6J*)	_____ % EQ/Mid Cap Index (55*)	_____ % Multimanager Multi-Sector Bond (TH*)
<b>Other Asset Allocation</b>	_____ % EQ/Mid Cap Value PLUS (79*)	_____ % Templeton Global Bond Securities (8F*) <sup>1</sup>
_____ % All Asset Allocation (7H*)	_____ % EQ/Morgan Stanley Mid Cap Growth (08*)	<b>Cash Equivalents</b>
_____ % EQ/Franklin Templeton Allocation (6P*)	_____ % EQ/Small Company Index (97*)	_____ % EQ/Money Market (T3*)
<b>Large Cap Stocks</b>	_____ % Fidelity® VIP Mid Cap (7U*) <sup>1</sup>	<b>Sector/Specialty</b>
_____ % AXA Tactical Manager 500 (7M*)	_____ % Goldman Sachs VIT Mid Cap Value (7W*) <sup>1</sup>	_____ % EQ/Franklin Core Balanced (6C*)
_____ % EQ/BlackRock Basic Value Equity (81*)	_____ % Invesco V.I. Mid Cap Core Equity (7T*) <sup>1</sup>	_____ % Invesco V.I. Dividend Growth (8B*) <sup>1,2</sup>
_____ % EQ/Boston Advisors Equity Income (33*)	_____ % Invesco V.I. Small Cap Equity (7X*) <sup>1</sup>	_____ % Invesco V.I. Global Real Estate (8C*) <sup>1</sup>
_____ % EQ/Calvert Socially Responsible (92*)	_____ % Ivy Funds VIP Mid Cap Growth (8M*) <sup>1,3</sup>	_____ % Ivy Funds VIP Energy (8D*) <sup>1</sup>
_____ % EQ/Common Stock Index (T1*)	_____ % Ivy Funds VIP Small Cap Growth (7Y*) <sup>1</sup>	_____ % MFS® Technology (8J*) <sup>1</sup>
_____ % EQ/Davis New York Venture (6Q*)	<b>International Stocks/Global</b>	_____ % MFS® Utilities (8K*) <sup>1</sup>
_____ % EQ/Equity 500 Index (TE*)	_____ % AXA Tactical Manager International (7N*)	_____ % Multimanager Technology (67*)
_____ % EQ/Equity Growth PLUS (94*)	_____ % EQ/Global Multi-Sector Equity (78*)	_____ % PIMCO VIT CommodityRealReturn® Strategy (8E*) <sup>1</sup>
_____ % EQ/JPMorgan Value Opportunities (72*)	_____ % EQ/International Core PLUS (88*)	_____ % Van Eck VIP Global Hard Assets (8N*) <sup>1,3</sup>
_____ % EQ/Large Cap Core PLUS (85*)	_____ % EQ/International Value PLUS (73*)	<b>Guaranteed-Fixed</b>
_____ % EQ/Large Cap Growth PLUS (77*)	_____ % EQ/MFS® International Growth (26*) <sup>2</sup>	_____ % Guaranteed Interest Option (A1*)
_____ % EQ/Large Cap Growth Index (82*)		
_____ % EQ/Large Cap Value Index (49*)		
_____ % EQ/Lord Abbett Large Cap Core (05*)		
_____ % EQ/Mutual Large Cap Equity (6F*)		
_____ % EQ/T. Rowe Price Growth Stock (32*)		
_____ % Fidelity® VIP Contrafund® (7R*) <sup>1</sup>		
		_____ % <b>Total of all Investment Options chosen must be 100%</b>

\* The number in parenthesis is shown for data input only.

<sup>1</sup> In Texas, not available for public schools and open enrollment charter schools (K-12).

<sup>2</sup> New name on or about May 23, 2011.

<sup>3</sup> Available on or about May 23, 2011.

## 6. Authorization

Please activate this feature within my EQUI-VEST contract. I have read and understand the *Terms and Conditions* as stated on page 3.

Signature of Annuitant: \_\_\_\_\_ Date: \_\_\_\_\_

## Terms And Conditions

1. Your asset rebalancing election will include both your variable investment options and the GIO only if you elect Option II. We will transfer amounts among your variable investment options and the GIO to arrive at the allocation percentages in Section 5 on each rebalancing date. If you elect Option I, then only your variable investment options will be included in your asset rebalancing calculation; in order to reallocate the amount in the GIO, you must transfer amounts in or out using TOPS or Online Account Access.
2. Asset Rebalancing does not allow you to include only a portion of your variable investment options or only a portion of your balance in the GIO. If you elect Option I, we will include your entire balance in the variable investment options, and none of your balance in the GIO, to arrive at the allocation percentages in Section 5. Similarly, if you elect Option II, we will include your entire balance in the variable investment options and your entire balance in the GIO to arrive at your allocation percentages. **You cannot select more than 20 investment options**
3. Asset Rebalancing does not affect your allocation for future contributions.
4. To elect the Asset Rebalancing Feature the contract account value must be at least \$5,000, exclusive of the GIO if Option I is elected. If Option II is elected then the contract account value must be at least \$5,000.
5. If you request a transfer while the rebalancing program is in effect, we will process the transfer as requested; the rebalancing program will remain in effect unless you request that it be canceled in writing.
6. Option II cannot be elected if the Investment Simplifier option has been elected.
7. Asset Rebalancing does not guarantee a profit or protect against loss in a declining market.

*FOR MORE INFORMATION, SEE YOUR EQUI-VEST PROSPECTUS AND ANY SUPPLEMENTS,  
OR CONTACT OUR CUSTOMER SERVICE REPRESENTATIVES, TOLL-FREE, AT 1-800-628-6673.*