

# EQUI-VEST<sup>®</sup>

## Variable Annuity Series 201

### Dollar Cost Averaging Form

**Express Mail:**  
AXA Equitable  
EQUI-VEST Processing Office  
100 Madison St., Suite 1000  
Syracuse, N.Y. 13202

**Regular Mail:**  
AXA-Equitable  
EQUI-VEST Processing Office  
P.O. Box 4956  
Syracuse, N.Y. 13221

**Fax Number:**  
(201) 583-2827



**For Assistance: Call (800) 628-6673**  
**Monday – Thursday 8:00 a.m. – 7:00 p.m. EST**  
**Friday 8:00 a.m. – 5:00 p.m. EST**

#### 1. Annuitant Information (Contract number must be provided to process this request.)

Certificate/Contract number

Annuitant's Name (Last, First, Middle)

Annuitant's Daytime Phone

Address Number and Street

Apt/Suite/Floor

City

State

Zip Code

Please check if this is an Address Change.

#### 2. Investment Simplifier Status

**A.** Do you have an existing Investment Simplifier election? (Check one):

Yes

If yes, complete sections 1, 2b, 3, 4 and 5.

No

If no, complete sections 1, 2a, 3, 4 and 5.

**B.** Would you like to:  Change your election

To change, complete sections 1, 2a, 2b, 3, 4 and 5.

Discontinue your election

To discontinue, complete sections 1, 2b and 5.

**C.** The Investment Simplifier program cannot be elected if you are currently enrolled in our Asset Rebalancing – Option II program.

By checking this box, I authorize the termination of my Asset Rebalancing – Option II program in order to elect the Dollar Cost Averaging program.

#### 3. Choose One Of Two Investment Methods

Each program transfers a given amount automatically from the Guaranteed Interest Option (GIO) to the variable investment options. The GIO earns a fixed rate of interest, while the variable investment options are designed for faster growth.

**A.**  **Automatic Transfer of Interest.**

The monthly sweep of interest from your GIO can be transferred either entirely into a single variable investment option or into more than one variable investment option.

**B.**  **Automatic Transfer of Fixed-Dollar Amount.**

A monthly fixed-dollar amount (\$50 minimum) is transferred from the GIO into one or more variable investment options.

#### 4. Choose Your Variable Investment Option(s)

**A. If you selected Automatic Transfer of Interest:**

- If you decide to transfer interest to only one variable investment option, write 100% next to your selection on the following page; or
- If you wish to transfer interest to *more than one variable investment option*, write whole-number percentages in the spaces next to the variable investment options you have selected. *These percentages must add up to 100%.*

**B. If you selected Automatic Transfer of Fixed-Dollar Amount:**

Indicate the monthly total amount to be transferred from the GIO: \$ \_\_\_\_\_

**Select a transfer duration:**

12 months

24 months

36 months

until zero balance in GIO

4. Choose Your Variable Investment Option(s) (continued)		You cannot select more than 20 investment options	
<b>Asset Allocation</b>	_____ To EQ/Common Stock Index (T1*)	<b>International Stocks/Global</b>	
<b>AXA Allocation</b>	_____ To EQ/Davis New York Venture (6Q*)	_____ To EQ/Global Multi-Sector Equity (78*)	
_____ To AXA Aggressive Allocation (18*)	_____ To EQ/Equity 500 Index (TE*)	_____ To EQ/International Core PLUS (88*)	
_____ To AXA Conservative Allocation (15*)	_____ To EQ/Equity Growth PLUS (94*) <sup>2</sup>	_____ To EQ/Templeton Global Equity (6D*) <sup>2</sup>	
_____ To AXA Conservative-Plus Allocation (16*)	_____ To EQ/Large Cap Core PLUS (85*)	<b>Investment Grade Bonds</b>	
_____ To AXA Moderate Allocation (T4*)	_____ To EQ/Large Cap Growth PLUS (77*)	_____ To EQ/Core Bond Index (96*) <sup>3</sup>	
_____ To AXA Moderate-Plus Allocation (17*)	_____ To EQ/Mutual Large Cap Equity (6F*) <sup>2</sup>	_____ To EQ/Global Bond PLUS (47*)	
<b>Target Allocation</b>	_____ To EQ/T. Rowe Price Growth Stock (32*)	_____ To EQ/PIMCO Ultra Short Bond (28*)	
_____ To Target 2015 Allocation (6G*)	_____ To Multimanager Aggressive Equity (T2*) <sup>1</sup>	_____ To EQ/Quality Bond PLUS (TQ*)	
_____ To Target 2025 Allocation (6H*)	_____ To Multimanager Large Cap Value (58*)	_____ To Multimanager Multi-Sector Bond (69*)	
_____ To Target 2035 Allocation (6I*)	<b>Mid Cap Stocks</b>	<b>High Yield Bonds</b>	
_____ To Target 2045 Allocation (6J*)	_____ To EQ/Mid Cap Value PLUS (79*)	_____ To Multimanager Multi-Sector Bond (TH*)	
<b>Other Asset Allocation</b>	_____ To EQ/Van Kampen Mid Cap Growth (08*)	<b>Cash Equivalents</b>	
_____ To All Asset Allocation (7H*) <sup>1</sup>	<b>Small Cap Stocks</b>	_____ To EQ/Money Market (T3*)	
_____ To EQ/Franklin Templeton Allocation (6P*) <sup>2</sup>	_____ To EQ/AllianceBernstein Small Cap Growth (TP*)	<b>Sector/Specialty</b>	
<b>Large Cap Stocks</b>	_____ To EQ/GAMCO Small Company Value (37*)	_____ To EQ/Franklin Core Balanced (6C*) <sup>2</sup>	
_____ To EQ/BlackRock Basic Value Equity (81*)	_____ To EQ/Small Company Index (97*)	_____ To Multimanager Technology (67*)	
_____ To EQ/Boston Advisors Equity Income (33*)		_____ <b>Total %/\$</b>	
_____ To EQ/Calvert Socially Responsible (92*)			

\* The number in parenthesis is shown for data input only.  
<sup>1</sup> Available on or about September 18, 2009.  
<sup>2</sup> This will be the investment option's new name on or about September 18, 2009.  
<sup>3</sup> This investment option will be available on or about September 25, 2009.

5. Authorization
Please activate this feature within my EQUI-VEST contract. I have read and understand the <i>Terms and Conditions</i> appearing on page 3. Signature of Annuitant _____ Date _____

Terms And Conditions
<ol style="list-style-type: none"> <li>You can change the way your savings are invested at any time by sending us a <i>Request For Service</i> form or by using the Telephone Operated Program Support (TOPS) System.</li> <li>You cannot elect both the Automatic Transfer of Interest and Automatic Transfer of Fixed-Dollar Amount methods simultaneously.</li> <li>You cannot elect the Investment Simplifier program if the Asset Rebalancing Program Option II is in effect.</li> <li>If you request a transfer while the Investment Simplifier program is in effect, we will process the transfer as requested; the Investment Simplifier program will remain in effect unless you request that it be canceled in writing.</li> <li>Investing in the variable investment options does not guarantee a profit or protect against loss in a declining market. (Of course, the principal in your GIO is not affected by the stock market.)</li> <li>Financial transactions will be verified by a confirmation notice. If you do not receive a notice within 14 days of the transaction, please notify us immediately.</li> </ol> <p><b>Automatic Transfer of Interest.</b></p> <ol style="list-style-type: none"> <li>AXA Equitable will verify that a minimum of \$7,500 is in your GIO as of the first business day of the month following receipt of this form by AXA Equitable's EQUI-VEST Processing Office. The first transfer will occur on the last business day of that month, and future transfers will occur on the last business day of each month.</li> <li>If the amount in your GIO falls below \$7,500 at the beginning of the month, no transfer will be made that month. The interest sweep feature will automatically stop if this occurs for two consecutive months.</li> </ol> <p><b>Automatic Transfer of Fixed-Dollar Amount.</b></p> <ol style="list-style-type: none"> <li>AXA Equitable will verify that a minimum of \$5,000 is in your GIO upon receipt of this form by AXA Equitable's EQUI-VEST Processing Office. The first transfer will occur on the last business day of that month, and future transfers will occur on the last business day of each month.</li> <li>This election will automatically stop under these circumstances: the number of transfers indicated on this form have been completed and the balance in the GIO is zero.</li> </ol>