



EQAccess Online Payments for Clients: Quick Reference Card

Annuity Contributions Made Easy

Follow just a few simple steps to set up your account:

Log Into Your Account

- 1 From Consolidated Summary, click your policy number
 - 2 Then click on the "Online Payment" link
- OR -
- 1 Select "Make A Payment" from the "Choose an Option" dropdown next to your policy or contract

AXA Equitable Deferred Annuity Contracts

Contract A: 99 969 022

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ACCOUNT DETAILS
Today's Date: 09/03/2004
Policy #: 95 948 054

Deferred Annuity Contracts
Type of Plan: IRA

Annuitant: MR John D Doe
Owner: MR John D Doe
Participation Date: 10/01/2002

Online Payment

Investment Options	Units	Unit Value	Account Value	Contribution Allocations
Guaranteed Interest Account			\$2,475.61	
EQ/Money Market Portfolio	5.9998	100.109276	\$600.64	30%
EQ/Alliance Quality Bond	8.0907	101.777940	\$823.45	40%

Client: MR John D Doe
Last Login: 09/02/2004 09:35:36 AM ET
Today's Date: 09/03/2004

To perform an action on a policy or contract, select the policy/contract number, or make a selection under **Choose an Option** and press GO.

Pay premiums or make contributions online!

- Take the worry out of a late payment
- Make your payments when you want and from where you want
- Save the cost of postage

Select Make a Payment from the "Choose an Option" list below.

Deferred Annuity Contracts

Contract Number	Plan Type	Annuitant	Product	Annuity Value	Values As Of Date	Performance Information	Investment Options	Choose An Option
95 999 552	Roth IRA	MR John D Doe	EQU-VEST	\$138,761.42	12/31/1999	View	View	Account Details Address Change Change Allocations Make a Payment Transaction Summary Transfer Funds Unit Values

Total Annuity Value: \$138,761.42

Enter Your Contributions

You are presented with:

- 1 Maximum contribution limit
- 2 Contributions year to date
- 3 Balance of allowable contributions

You may:

- 4 Enter the amount of your contribution

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Online Payment: Enter Payment Amount
Today's Date: 09/03/2004

Client: MR John D Doe
Plan Type: IRA
Policy: 92 901 998

Enter contribution amount you would like to pay

Tax Year	Maximum Contribution Limit	Contributions Tax Year to Date	Balance of Allowable Contributions	Contribution Amount
Tax Year 2004	\$2000	\$0	\$2000	\$0

Cancel Continue
[Online Payment Agreement](#)



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Save Your Bank Information

- 1 Enter your name (Note: For Joint accounts, enter only one name)
- 2 Enter your ABA routing number located in the lower left corner of your check
- 3 Enter your account number, the number to the right of your ABA number

If you would like to save your banking information and avoid re-entering for future transactions, click "save".

EQAccess
Client: MR John D Doe Today's Date: 09/03/2004
Enter checking account information [Delete My Bank Information](#)

Name on checking account
1 MR John D Doe (Enter one name only)

Routing number
2 Enter: 125200044 Re-enter: 125200044

Checking account number
3 Enter: 5489555623 Re-enter: 5489555623

AXA EQUITABLE
Portfolio Summary Your Documents Customer Service Logout Help
EQAccess
Online Payment: Submit Payment Today's Date: 09/03/2004
Client: MR John D Doe Plan Type: Non-Qualified
Policy Number: 99 525 017
If the information is accurate, submit the payment

Payment Amount: 1 [Edit Payment](#)
Total Amount: \$1,000

Effective Date: 09/03/2004

Bank Account
2 [Edit My Bank Information](#)
ABA Routing Number: 125200044
Account Number: 5489555623
Name on the Account: MR John D Doe

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Review and Submit

- 1 Review or edit payments
- 2 Edit bank information
- 3 Submit the information

Print Your Receipt

- 1 You can make changes up until 4PM (Eastern) that business day.
- 2 Your policy/contract will be credited effective the day of your submission

AXA EQUITABLE
Portfolio Summary Your Documents Customer Service Logout Help
EQAccess
Online Payment: Confirmation Today's Date: 09/03/2004
Client: MR John D Doe Plan Type: Non-Qualified
Policy Number: 99 525 017
Thank you for your payment. We recommend that you print a receipt for your records. To continue, click the Portfolio Summary tab.

1 [Print Receipt](#)
2 [Print Receipt](#)
3 [Print Receipt](#)

Confirmation Number: XXXXXXXX5623
Payment Amount: Total Amount: \$1,000
Effective Date: 09/03/2004
Bank Account: XXXXXXXX5623

The EQAccess screens are samples only and do not reflect actual accounts.