



Claims • PO Box 4763 • Syracuse, NY 13221 • PH 800.959.3894 • FAX 315.477.2144 • www.usfli.com

BENEFICIARY'S STATEMENT

- Please Attach:
1. Certified copy of the Death Certificate
 2. Policy (or complete Lost Policy Statement below)

Please Print _____ Date: _____

Full Name of Deceased Policy Numbers (s)

1. Date of Death _____
Month Day Year

2. Place of Death _____
City State Zip

3. Cause of Death _____

4. Legal Residence of Deceased _____
Address

City State Zip

5. Date & Place of Birth of Deceased _____
Month Day Year

City State Zip

6. My Relationship to Deceased _____

7. If policy is lost, please check this statement:

____ I declare that the above policy has been lost or mislaid. I agree to return this policy if found.

State Fraud Warnings: **Policy/Contract Number:** _____

New York Fraud Warning:

“Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.”

NY STATE RESIDENTS READ AND SIGN ONLY: I have read and understood the New York State Fraud Warning.

Beneficiary's Signature: _____

Date: _____

Alaska, Arkansas, Louisiana, Maryland, Rhode Island, Texas, West Virginia:

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Arizona and California:

For your protection, Arizona or California law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties, which may include confinement in state prison.

Colorado:

It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

Delaware, Florida, Idaho, Indiana, and Oklahoma:

Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

District of Columbia, Maine, Tennessee, Virginia and Washington:

It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

Kentucky and Pennsylvania:

Any person who knowingly and with the intent to defraud any insurance company or other person files a statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and may be subject to criminal and civil penalties.

Louisiana:

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Minnesota:

A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

New Hampshire:

Any person who, with a purpose to injure, defraud or deceive any insurance company, files a statement of claim containing any false, incomplete or misleading information is subject to prosecution and punishment for insurance fraud, as provided in [RSA 638:20](#).

New Jersey and New Mexico:

Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

Ohio:

Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

Oregon and All Other States:

Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may be guilty of insurance fraud.

Puerto Rico:

Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation with the penalty of a fine of not less than five thousand (5,000) dollars and not more than ten thousand (10,000) dollars, or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances be present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

It is understood that the furnishing of this form and letter shall not constitute a waiver of any right by the company. Benefits payable will be paid in one lump sum.

BENEFICIARY INFORMATION

_____ Name			_____ Date of Birth
_____ Address			_____ Taxpayer ID (S.S.#) Required by Law
_____ City	_____ State	_____ Zip	_____ Phone Number
_____ Signature			
_____ Name			_____ Date of Birth
_____ Address			_____ Taxpayer ID (S.S. #) Required by Law
_____ City	_____ State	_____ Zip	_____ Phone Number
_____ Signature			
_____ Name			_____ Date of Birth
_____ Address			_____ Taxpayer ID (S.S. #) Required by Law
_____ City	_____ State	_____ Zip	_____ Phone Number
_____ Signature			